

Wesley R. Reed

SUMMARY

Mr. Reed worked in a family owned, service focused retail business for 5 years after graduating from Wake Forest University. He then moved to the financial services industry in 1997 and has built a book of business, working with both individuals and businesses for over 25 years. He has designed and managed numerous aspects of a financial services business including portfolio management and trading systems, technology, compliance, and staff. He has extensive experience in long-range, goal-oriented planning and has managed assets and investments for a broad range of clients through varied market cycles. He is married, has a daughter, and lives in Winston-Salem, NC.

PROFESSIONAL EXPERIENCE

Three Magnolias Financial Advisors, Winston-Salem, NC Financial Advisor, Chief Compliance Officer, OSJ Manager	2009 to Present
Wheat First Butcher Singer/First Union Capital Markets/Wells Fargo Advisors Financial Advisor	1997 to 2009
Master Design, Inc - Winston-Salem, NC Co-Founder & Minority Owner	1995 to 1997
RingMaster Jewelers, Inc - Winston-Salem, NC Sales Associate	1991 to 1997

EDUCATION

Wake Forest University – Winston-Salem, NC <ul style="list-style-type: none">Bachelor of Arts	1987 to 1991
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FLIGHT EXPERIENCE

- Airplane Single-Engine Land
- Private pilot with 250+ hours

OTHER LICENSES/SKILLS/ACCOMPLISHMENTS

- Securities and Insurance Licensed
- Certified Gemologist
- Golf - Old Town Club, Winston-Salem, NC – 2001 Club Champion